

THE DEFINITIVE TRADE SHOW **'SUCCESS CHECKLIST'**

☑ PRE-SHOW

On average, trade shows account for 1/3 of a company's annual marketing budget. That's no small potatoes! You want to make sure you're going into the show with clearly defined goals and a fleshed-out action plan for achieving them. Below you'll find a few steps to help you get your head in the game.

Define Your Goals:

- □ What specific result would make your trade show a success?
 - Gathering X number of qualified leads
 - Securing a meeting with an important prospect
 - Getting featured in a specific trade publications
 - Find X number of new distributors
 - Nurture relationships with current customers

- □ What is your ideal target audience?
- □ Which shows will best reach your desired audience?
- \Box Who are your biggest competitors at the show?
- □ Is your current budget sufficient to reach your goals? □ Yes □ No

Evaluate Current Assets:

□ If you have a booth, does it reflect your current brand and message?

🗆 Yes 🛛 No

- □ What do you wish you could change about your current design?
- □ Does your current layout fit your needs?

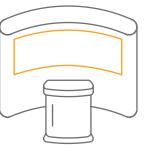
🗆 Yes 🛛 No

- □ How does your booth compare with competitors (size, quality, graphics, message)?
- □ Have your biggest competitors recently upgraded their booth?

🗆 Yes 🛛 No

- □ If you stay with your current design, what message are you sending about your business?
- \Box If it's time to upgrade, what is your budget?
- □ If money were no object, what would your ideal booth look like?





PRE-SHOW

You have less than 7 seconds to attract the attention of someone walking by your booth.

A custom booth is a significant and important investment. You want to make sure you're making the biggest impact possible.

Your trade show booth should reflect your brand at a glance. It should be designed to evoke a specific feeling based on the graphics, materials, colors and products displayed. Showing up with a pretty booth just isn't enough anymore.

How can you create a display that represents your brand and commands attention instantly?

Designing Your Trade Show Booth:

- □ Make sure your graphics and message are clear and direct
- Create an eye-catching, on-brand booth design that:
 - Attracts attention
 - Incites curiosity
 - Has a specific message
 - Follows a natural visual hierarchy
 - Quickly gualifies visitors
- Determine how long you plan on using your new booth
- Create attention-grabbing activities or demonstrations
- □ Plan the layout of your booth space. Remember, form follows function.
 - Consider storage needs
 - Create places for meetings or demonstrations
 - Include video monitors or iPad stations if needed
 - Map out traffic flow
- Design and print:
 - Graphics panels
 - Hanging signs and banners
 - Desktop signage
 - Pop-up displays
 - Media stations
 - Posters
 - Flags
 - Additional booth graphics

Design/Print Event Collateral:

- □ Displays
- □ Show guide and maps
- □ Directional/ wayfaring signs
- □ Brochures

□ Handouts

□ Flyers

- Notebooks and binders.
- Presentation folders

Order Promotional Items:

- □ Apparel (t-shirts, hats)
- □ Tote bags
- Pens
- □ Water bottles
- □ Lanyards

□ USB/Flash drives and phone accessories

□ Towels

□ Magnets

Umbrellas

Showing up at a trade show is only half the battle. You want to make sure your top prospects, established clients and most valuable leads mark your booth down as a 'must-visit' on their itinerary. This is a foundation of your tradeshow marketing efforts, so don't leave it up to chance.

Pre-show Promotion:

- □ Launch direct mail campaign to promote your booth
- Consider sending special gifts to your most valuable prospects
- □ Schedule client meetings for the show
- □ Increase social media presence and marketing efforts
- □ Create a unique giveaway item
- □ Scrub your email list







- □ Launch your promotional email sequence
- Update and refresh your supply of business cards, flyers and handouts
- □ Send a series of postcard reminders close to the show date
- □ Create online and printed press kits to share with preregistered media lists

Employee Prep:

- Decide which staff members are the best fit for the show
- □ Make sure every attending employee is completely on board with your goals
- Do employee training to fully prepare (it may feel silly, but consider role-playing)
- $\hfill\square$ Review any relevant set-up/tear-down procedures
- Purchase apparel—company shirts, hats, lanyards, name tags, etc
- \Box Make travel arrangements



DURING SHOW

It may be a digital world, but people still crave face-to-face interaction. These personal meetings are invaluable, so make sure your staff is ready to fully engage during the show. You'll want to ensure your forward-facing employees are prepared to handle any questions, concerns and curve-balls that may be thrown at them.

This is also the time to gather as much information as you can about your visitors. Make sure you have a reliable system in place to easily track everything and keep it organized on the backend.

Engage with Attendees:

- \square Pass out freebies and product samples
- $\hfill\square$ Set up engaging product demonstrations
- □ Host several giveaways at set times during the show
- □ Create a list of relevant questions to generate feedback
- $\hfill\square$ Create a system for tracking new leads
- □ Have a system in place for transferring/ backing up leads in real-time
- \Box Do a quick 'yes/no' exit survey
- □ Check in on the booths of your biggest competitors (you want to know what you're up against!)

Promote and Share:

- Don't go silent on social media—share pictures of the event, tweet about giveaways and continue driving traffic to your booth throughout the event
- □ Include the convention's official hashtag in your posts
- □ Create a unique hashtag for your booth to track social media posts
- Invite guests to take a picture in front of a special backdrop or pop-up display



- □ Capture video during the event to use in future promotions
- □ Upload a few Facebook live videos or Instagram stories during the event

☑ POST SHOW

Almost 80% of trade show leads are never

followed up on. Can you believe it? You didn't do all this work and invest all this time and money to just let those valuable leads go 'poof.'

Make sure you have a strong system in place for following up with every qualified lead you get at the trade show.

Follow-up with Leads:

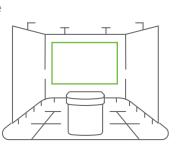
- □ Send out 'thank you' cards to booth visitors
- □ Schedule a set time for follow-up calls (the sooner the better!)
- □ Ship out samples or send follow-up info to anyone who requested it
- □ Add leads to relevant lists—make sure to include your fresh new intel
- □ Send special gifts to high-value attendees who visited your booth
- Set up a system for gathering feedback from visitors to learn what people loved and where you can improve

Show-and-Tell:

- □ Write an engaging blog post about your experience
- \square Share videos and pictures on social media
- Edit and upload videos to your company's YouTube channel
- □ Compile your lead data and analyze its value
- Did you meet your specific goals?

🗆 Yes 🛛 No

- \Box What is the ratio of leads to actual clients?
- Review media coverage and look for future
 PR opportunities
- □ Share key takeaways with your company
- Give yourself a big pat on the back—you did it!



NOTES